

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
W. R. Grace & Co. <u>et al.</u> ;	)	Case No. 01-01139 (JKF)
	)	Jointly Administered
Reorganized Debtors.	)	
	)	Hearing Date: October 14, 2014 at 10:00 a.m.
	)	Objection Deadline: July 1, 2014 at 4:00 p.m.

**FORTY-FIRST QUARTERLY AND FINAL APPLICATION OF  
CAPSTONE ADVISORY GROUP, LLC, FINANCIAL ADVISORS TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

Name of Applicant:	Capstone Advisory Group, LLC <sup>1</sup>
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors
Date of Retention:	June 8, 2004 ( <u>nunc pro tunc</u> to February 4, 2004)
Period for which <i>interim</i> compensation and reimbursement is sought:	January 1, 2014 through February 3, 2014 <sup>2</sup>
Amount of <i>Interim</i> Compensation sought as actual, reasonable and necessary during the Quarter (100%):	\$28,337.00
Amount of <i>Interim</i> Expense Reimbursement sought as actual, reasonable and necessary during the Quarter (100%):	\$ <u>31.05</u>
Total <i>Interim</i> Compensation and Expenses	<u>\$ 28,368.05</u>

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<sup>1</sup> This application also includes fees and expenses for the period April 20, 2001 through February 3, 2004 during which the professionals working on this case were employed by FTI Policano & Manzo (FTI P&M). At the point that Capstone Corporate Recovery, LLC was founded (now Capstone Advisory Group, LLC), the Committee retained Capstone instead and in place of FTI Consulting Inc. ("FTI") as authorized by the court (docket number 5758).

<sup>2</sup> The Professional Retention/Fee Application Preparation task code includes time incurred after February 3, 2014 to prepare and finalize the Forty-First Quarterly and Final Fee Application. All instances of this date hereafter incorporate this additional time by reference.

Period for which *final* compensation  
and reimbursement is sought:

April 20, 2001 through  
February 3, 2014

Amount of *Final* Compensation sought  
as actual, reasonable and necessary:

\$11,104,136.98

Amount of *Final* Expense Reimbursement  
sought as actual, reasonable and:

\$ 97,859.59

Total *Final* Compensation and Expenses

\$ 11,201,996.57

**Capstone Corporate Recovery, LLC changed its name to Capstone Advisory Group, LLC  
("Capstone"), effective March 3, 2005.**

This is an:  X  interim  X  final application

This is the FORTY-FIRST Quarterly application filed. Disclosure for all periods is as follows:

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**ATTACHMENT A1**

**FTI Policano and Manzo Filed Fee Applications**

<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
June 28, 2001 Dkt. No. 603	April 20, 2001 through April 30, 2001	\$16,008.00	\$667.95		
June 28, 2001 Dkt. No. 604	May 1, 2001 through May 31, 2001	\$104,081.50	\$2,513.09		
July 28, 2001 Dkt. No. 778	June 1, 2001 through June 30, 2001	\$75,916.00	\$3,913.13		
<b>Totals First Quarterly Dkt. No 776</b>	<b>April 20, 2001 through June 30, 2001</b>	<b>\$196,005.50</b>	<b>\$7,094.17</b>		
August 28, 2001 Dkt. No. 818	July 1, 2001 through July 31, 2001	\$71,989.50	\$3,871.54		
September 28, 2001 Dkt. No. 978	August 1, 2001 through August 31, 2001	\$70,425.00	\$1,092.45		
October 30, 2001 Dkt. No. 1231	September 1, 2001 through September 30, 2001	\$104,816.50	\$3,028.40		
<b>Totals Second Quarterly Dkt. No. 1230</b>	<b>July 1, 2001 through September 30, 2001</b>	<b>\$247,231.00</b>	<b>\$7,992.39</b>		
November 29, 2001 Dkt. No. 1290	October 1, 2001 through October 31, 2001	\$42,643.00	\$3,670.86		
December 28, 2001 Dkt. No. 1450	November 1, 2001 through November 30, 2001	\$50,048.50	\$1,864.72		
January 28, 2002 Dkt. No. 1646	December 1, 2001 Through December 31, 2001	\$53,986.50	\$1,005.29		
<b>Totals Third Quarterly Dkt. No. 1647</b>	<b>October 1, 2001 through December 31, 2001</b>	<b>\$146,678.00</b>	<b>\$6,540.87</b>		
<b>Reductions to 1<sup>st</sup> -3<sup>rd</sup> Quarterly Fee Applications</b>	<b>April 20, 2001 through December 31, 2001</b>	<b>-\$15,893.39</b>	<b>-\$8,251.30</b>	<b>\$574,021.11</b>	<b>\$13,376.13</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
February 28, 2002 Dkt. No. 1804	January 1, 2002 through January 31, 2002	\$63,207.00	\$2,549.70		
March 28, 2002 Dkt. No. 1899	February 1 2002 through February 28, 2002	\$27,249.50	\$1,874.43		
April 28, 2002 Dkt. No. 2030	March 1, 2002 through March 31, 2002	\$106,680.50	\$1,919.09		
<b>Totals Fourth Quarterly Dkt. No. 2065</b>	<b>January 1, 2002 through March 31, 2002</b>	<b>\$197,137.00</b>	<b>\$6,343.22</b>	<b>\$177,228.50</b>	<b>\$4,585.92</b>
May 29, 2002 Dkt. No. 2204	April 1, 2002 through April 30, 2002	\$102,314.00	\$4,657.40		
June 28, 2002 Dkt. No. 2325	May 1, 2002 through May 31, 2002	\$50,027.00	\$2,207.14		
July 29, 2002 Dkt. No. 2494	June 1, 2002 through June 30, 2002	\$43,359.00	\$1,381.59		
<b>Totals Fifth Quarterly Dkt. No.2558</b>	<b>April 1, 2002 through June 30, 2002</b>	<b>\$195,700.00</b>	<b>\$8,119.58</b>	<b>\$184,261.00</b>	<b>\$8,119.58</b>
August 31, 2002 Dkt. No. 2718	July 1, 2002 through July 31, 2002	\$23,895.50	\$473.91	\$23,895.50	\$473.91
September 30, 2002 Dkt. No. 2899	August 1, 2002 through August 31, 2002	\$76,092.50	\$1,264.23	\$76,092.50	\$1,264.23
October 31, 2002 Dkt. No. 2979	September 1, 2002 through September 30, 2002	\$45,079.00	\$43.14	\$45,079.00	\$43.14
<b>Totals Sixth Quarterly Dkt. No. 3044</b>	<b>July 1, 2002 through September 30, 2002</b>	<b>\$145,067.00</b>	<b>\$1,781.28</b>	<b>\$145,067.00</b>	<b>\$1,781.28</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
November 30, 2002 Dkt. No. 3128	October 1, 2002 through October 31, 2002	\$46,633.50	\$256.76	\$46,633.50	\$256.76
December 31, 2002 Dkt. No. 3285	November 1, 2002 through November 30, 2002	\$44,622.50	\$824.96	\$44,622.50	\$824.96
January 31, 2003 Dkt. No. 3350	December 1, 2002 Through December 31, 2002	\$42,335.00	\$34.69	\$42,335.00	\$34.69
<b>Totals Seventh Quarterly Dkt. No. 3523</b>	<b>October 1, 2002 through December 31, 2002</b>	<b>\$133,591.00</b>	<b>\$1,116.41</b>	<b>\$133,591.00</b>	<b>\$1,116.41</b>
February 28, 2003 Dkt. No. 3524	January 1, 2003 through January 31, 2003	\$71,517.00	\$831.54	\$71,517.00	\$831.54
March 31, 2003 Dkt. No. 3627	February 1 2003 through February 28, 2003	\$131,416.50	\$2,264.79	\$131,416.50	\$2,264.79
April 30, 2003 Dkt. No. 3743	March 1, 2003 through March 31, 2003	\$94,355.00	\$769.04	\$94,355.00	\$769.04
<b>Totals Eighth Quarterly Dkt. No. 3809</b>	<b>January 1, 2003 through March 31, 2003</b>	<b>\$297,288.50</b>	<b>\$3,865.37</b>	<b>\$297,288.50</b>	<b>\$3,865.37</b>
May 31, 2003 Dkt. No. 3851	April 1, 2003 through April 30, 2003	\$39,810.00	\$133.70	\$39,810.00	\$133.70
June 30, 2003 Dkt. No. 3998	May 1, 2003 Through May 31, 2003	\$70,371.00	\$847.39	\$70,371.00	\$847.39
July 24, 2003 Dkt. No. 4153	June 1, 2003 Through June 30, 2003	\$62,684.00	\$408.81	\$62,684.00	\$408.81
<b>Totals Ninth Quarterly Dkt. No. 4302</b>	<b>April 1, 2003 through June 30, 2003</b>	<b>\$172,865.00</b>	<b>\$1,389.90</b>	<b>\$172,865.00</b>	<b>\$1,389.90</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
August 31, 2003 Dkt. No. 4394	July 1, 2003 through July 31, 2003	\$61,294.00	\$780.87	\$61,294.00	\$780.87
September 30, 2003 Dkt. No. 4513	August 1, 2003 through August 31, 2003	\$90,447.50	\$1,132.37	\$90,447.50	\$1,132.37
October 27, 2003 Dkt. No. 4627	September 1, 2003 through September 30, 2003	\$97,227.50	\$1,464.59	\$97,227.50	\$1,464.59
<b>Totals Tenth Quarterly Dkt. No. 4779</b>	<b>July 1, 2003 through September 30, 2003</b>	<b>\$248,969.00</b>	<b>\$3,557.83</b>	<b>\$248,969.00</b>	<b>\$3,557.83</b>
November 30, 2003 Dkt. No. 4844	October 1, 2003 through October 31, 2003	\$75,036.00	\$1,282.62	\$75,036.00	\$1,282.62
December 31, 2003 Dkt. No. 4977	November 1, 2003 through November 30, 2003	\$67,009.00	\$815.91	\$67,009.00	\$815.91
January 29, 2004 Dkt. No. 5057	December 1, 2003 Through December 31, 2003	\$105,609.00	\$222.05	\$105,609.00	\$222.05
<b>Totals Eleventh Quarterly Dkt. No. 5213</b>	<b>October 1, 2003 through December 31, 2003</b>	<b>\$247,654.00</b>	<b>\$2,320.58</b>	<b>\$247,654.00</b>	<b>\$2,320.58</b>
March 2, 2004 Dkt. No. 5310	January 1, 2004 through February 3, 2004	\$92,750.50	\$1,138.73	\$92,750.50	\$1,138.73
<b>Totals Twelfth Quarterly Dkt. No. 5430</b>	<b>January 1, 2003 through February 3, 2004</b>	<b>\$92,750.50</b>	<b>\$1,138.73</b>	<b>\$91,456.75</b>	<b>\$1,138.73</b>
<b>Total FTI P&amp;M</b>	<b>April 20, 2001 through February 3, 2004</b>	<b>\$2,320,936.50</b>	<b>\$51,386.88</b>	<b>\$2,272,401.86</b>	<b>\$41,260.73</b>

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**ATTACHMENT A2**

**Capstone Advisory Group Filed Fee Applications**

<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
June 14, 2004 Dkt. No. 5973	February 4, 2004 through February 29, 2004	\$94,882.00	\$3,932.07	\$94,882.00	\$3,932.07
June 14, 2004 Dkt. No. 5975	March 1, 2004 through March 31, 2004	\$136,415.50	\$1,819.00	\$136,415.50	\$1,819.00
<b>Totals First Quarterly</b> Dkt. No. 5977	<b>February 4, 2004 through March 31, 2004</b>	<b>\$231,297.50</b>	<b>\$5,751.07</b>	<b>\$231,297.50</b>	<b>\$5,751.07</b>
June 14, 2004 Dkt. No. 5976	April 1, 2004 through April 30, 2004	\$61,925.00	\$678.33	\$61,925.00	510.62
July 19, 2004 Dkt. No. 5987	May 1, 2004 through May 31, 2004	\$32,665.00	\$477.15	\$32,665.00	329.72
August 3, 2004 Dkt. No. 6107	June 1, 2004 through June 30, 2004	\$106,470.50	\$1,119.63	\$106,470.50	\$1,119.63
<b>Totals Second Quarterly</b> Dkt. No. 6132	<b>April 1, 2004 through June 30, 2004</b>	<b>\$201,060.50</b>	<b>\$2,275.11</b>	<b>\$201,060.50</b>	<b>\$1,959.97</b>
August 30, 2004 Dkt. No. 6279	July 1, 2004 through July 31, 2004	\$68,533.50	\$667.60	\$68,533.50	\$667.60
October 4, 2004 Dkt. No. 6531	August 1, 2004 through August 31, 2004	\$99,215.50	\$1,341.49	\$99,215.50	\$1,341.49
November 10, 2004 Dkt. No. 6874	September 1, 2004 through September 30, 2004	\$44,918.25	\$658.72	\$44,918.25	\$658.72
<b>Totals Third Quarterly</b> Dkt. No. 6905	<b>July 1, 2004 through September 30, 2004</b>	<b>\$212,667.25</b>	<b>\$2,667.81</b>	<b>\$212,667.25</b>	<b>\$2,667.81</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
December 8, 2004 Dkt. No. 7116	October 1, 2004 through October 31, 2004	\$57,592.50	229.77	\$57,592.50	229.77
December 28, 2004 Dkt. No. 7383	November 1, 2004 through November 30, 2004	\$84,366.50	\$745.91	\$84,366.50	\$745.91
February 2, 2005 Dkt. No. 7665	December 1, 2004 Through December 31, 2004	\$82,351.00	\$ 1,943.96	\$82,351.00	\$ 1,943.96
<b>Totals Fourth Quarterly</b> Dkt. No. 7722	<b>October 1, 2004 through December 31, 2004</b>	<b>\$224,310.00</b>	<b>\$2,919.64</b>	<b>\$224,310.00</b>	<b>\$2,919.64</b>
March 1, 2005 Dkt. No. 7927	January 1, 2005 through January 31, 2005	\$69,477.00	\$276.18		
March 30, 2005 Dkt. No. 8142	February 1 2005 through February 28, 2005	\$77,228.50	\$1,727.60		
May 9, 2005 Dkt. No. 8381	March 1, 2005 through March 31, 2005	\$126,012.00	\$ 494.94		
<b>Totals Fifth Quarterly</b> Dkt. No. 8441	<b>January 1, 2005 through March 31, 2005</b>	<b>\$272,717.50</b>	<b>\$2,498.72</b>	<b>\$270,776.87</b>	<b>\$2,401.73</b>
June 6, 2005 Dkt. No. 8558	April 1, 2005 through April 30, 2005	\$ 87,936.00	\$ 435.16		\$ 435.16
July 6, 2005 Dkt. No. 8944	May 1, 2005 through May 31, 2005	\$119,435.00	\$1,275.00		\$1,275.00
August 11, 2005 Dkt. No. 9174	June 1, 2005 through June 30, 2005	\$89,859.00	\$542.69		\$542.69
<b>Totals Sixth Quarterly</b> Dkt. No. 9246	<b>April 1, 2005 through June 30, 2005</b>	<b>\$297,230.00</b>	<b>\$2,252.85</b>	<b>\$296,454.00</b>	<b>\$2,252.85</b>



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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
September 22, 2005 Dkt. No. 9492	July 1, 2005 through July 31, 2005	\$90,014.50	\$621.03		\$621.03
October 12, 2005 Dkt. No. 9630	August 1, 2005 through August 31, 2005	\$126,233.00	\$1,532.46		\$1,532.46
October 11, 2005 Dkt. No. 10952	September 1 through September 30, 2005	\$75,983.50	\$482.03		\$482.03
<b>Totals Seventh Quarterly</b> Dkt. No. 11173	<b>July 1, 2005 through September 30, 2005</b>	<b>\$292,231.00</b>	<b>\$2,635.52</b>	<b>\$291,891.00</b>	<b>\$2,635.52</b>
December 22, 2005 Dkt. No. 11424	October 1, 2005 through October 31, 2005	\$95,742.50	\$750.36	\$95,742.50	\$750.36
January 4, 2006 Dkt. No. 11486	November 1, 2005 through November 30, 2005	\$118,062.00	\$1,119.74	\$118,062.00	\$1,119.74
February 17, 2006 Dkt. No. 11836	December 1, 2005 through December 31, 2005	\$122,018.50	\$938.82	\$122,018.50	\$938.82
<b>Totals Eighth Quarterly</b> Dkt. No. 12047	<b>October 1, 2005 through December 31, 2005</b>	<b>\$335,823.00</b>	<b>\$2,808.92</b>	<b>\$335,823.00</b>	<b>\$2,808.92</b>
March 22, 2006 Dkt. No. 12103	January 1, 2006 through January 31, 2006	\$85,745.00	\$631.01		\$631.01
April 20, 2006 Dkt. No. 12269	February 1, 2006 through February 28, 2006	\$173,916.50	\$2,359.69		\$2,359.69
May 10, 2006 Dkt. No. 12389	March 1, 2006 through March 31, 2006	\$141,040.50	\$1,017.99		\$1,017.99
<b>Totals Ninth Quarterly</b> Dkt. No. 12397	<b>January 1, 2006 through March 31, 2006</b>	<b>\$400,702.00</b>	<b>\$4,008.69</b>	<b>\$399,090.00</b>	<b>\$4,008.69</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
May 30, 2006 Dkt. No. 12552	April 1, 2006 through April 30, 2006	\$125,055.00	\$1,929.46	\$125,055.00	
June 28, 2006 Dkt. No. 12720	May 1, 2005 through May 31, 2006	\$146,396.50	\$ 965.43	\$146,396.50	
July 28, 2006 Dkt. No. 12870	June 1, 2006 through June 30, 2006	\$140,368.50	\$1,263.86	\$140,368.50	
<b>Totals Tenth Quarterly</b> Dkt. No. 12986	<b>April 1, 2006 through June 30, 2006</b>	<b>\$411,820.00</b>	<b>\$4,158.75</b>	<b>\$411,820.00</b>	<b>\$4,102.15</b>
September 6, 2006 Dkt. No. 13137	July 1, 2006 through July 31, 2006	\$102,449.00	\$566.51	\$102,449.00	\$566.51
	Adjustment for July photocopies		\$(6.55)		\$(6.55)
October 10, 2006 Dkt. No. 13381	August 1, 2006 through August 31, 2006	\$111,154.00	\$505.01	\$111,154.00	\$505.01
November 14, 2006 Dkt. No. 13669	September 1, 2006 through September 30, 2006	\$75,103.50	\$633.57	\$75,103.50	\$633.57
<b>Totals Eleventh Quarterly</b> Dkt. No. 13855	<b>July 1, 2006 through September 30, 2006</b>	<b>\$288,706.50</b>	<b>\$1,698.54</b>	<b>\$288,706.50</b>	<b>\$1,698.54</b>
January 9, 2007 Dkt. No. 14272	October 1, 2006 through October 31, 2006	\$63,155.50	\$206.40	\$63,155.50	\$206.40
February 7, 2007 Dkt. No. 14513	November 1, 2006 through November 30, 2006	\$98,985.50	\$809.09	\$98,985.50	\$809.09
March 22, 2007 Dkt. No. 14933	December 1, 2006 through December 31, 2006	\$59,630.50	\$381.70	\$59,630.50	\$381.70
<b>Totals Twelfth Quarterly</b> Dkt. No. 15067	<b>October 1, 2006 through December 31, 2006</b>	<b>\$221,771.50</b>	<b>\$1,397.19</b>	<b>\$221,771.50</b>	<b>\$1,397.19</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
April 20, 2007 Dkt. No. 15264	January 1, 2007 through January 31, 2007	\$55,703.00	\$ 166.00	\$55,703.00	\$ 166.00
April 20, 2007 Dkt. No. 15265	February 1, 2007 Through February 28, 2007	\$87,120.50	\$ 344.89	\$87,120.50	\$ 344.89
June 29, 2007 Dkt. No. 16196	March 1, 2007 through March 31, 2007	\$119,047.50	\$ 472.38	\$119,047.50	\$ 472.38
<b>Totals Thirteenth Quarterly</b> Dkt. No. 16281	<b>January 1, 2007 through March 31, 2007</b>	<b>\$261,871.00</b>	<b>\$ 983.27</b>	<b>\$261,871.00</b>	<b>\$ 983.27</b>
June 29, 2007 Dkt. No. 16197	April 1, 2007 through April 30, 2007	\$77,267.00	\$221.70	\$77,267.00	\$221.70
July 3, 2007 Dkt. No. 16269	May 1, 2007 through May 31, 2007	\$101,181.00	\$838.49	\$101,181.00	\$838.49
September 12, 2007 Dkt. No. 16806	June 1, 2007 through June 30, 2007	\$90,040.50	\$744.21	\$90,040.50	\$744.21
<b>Totals Fourteenth Quarterly</b> Dkt. No. 17070	<b>April 1, 2007 through June 30, 2007</b>	<b>\$268,488.50</b>	<b>\$1804.40</b>	<b>\$268,488.50</b>	<b>\$1804.40</b>
October 26, 2007 Dkt. No. 17164	July 1, 2007 through July 31, 2007	\$78,971.00	\$636.29	\$78,971.00	\$636.29
October 29, 2007 Dkt. No. 17180	August 1, 2007 Through August 31, 2007	\$74,596.00	\$184.06	\$74,596.00	\$184.06
November 8, 2007 Dkt. No. 17316	September 1, 2007 through September 30, 2007	\$78,887.50	\$396.82	\$78,887.50	\$396.82
<b>Totals Fifteenth Quarterly</b> Dkt. No. 17490	<b>July 1, 2007 through September 30, 2007</b>	<b>\$232,454.50</b>	<b>\$1,217.17</b>	<b>\$232,454.50</b>	<b>\$1,217.17</b>

**FORTY-FIRST QUARTERLY AND FINAL APPLICATION OF  
CAPSTONE ADVISORY GROUP, LLC, FINANCIAL ADVISORS TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
January 31, 2008 Dkt. No. 17944	October 1, 2007 through October 31, 2007	\$51,391.50	\$293.56	\$51,391.50	\$293.56
January 31, 2008 Dkt. No. 17945	November 1, 2007 through November 30, 2007	\$82,993.00	\$407.99	\$82,993.00	\$407.99
February 13, 2008 Dkt. No. 18035	December 1, 2007 through December 31, 2007	\$53,730.50	\$308.15	\$53,730.50	\$308.15
<b>Totals Sixteenth Quarterly</b> Dkt. No. 18196	<b>October 1, 2007 through December 31, 2007</b>	<b>\$188,115.00</b>	<b>\$1,009.70</b>	<b>\$188,115.00</b>	<b>\$1,009.70</b>
March 4, 2008 Dkt. No. 18203	January 1, 2008 through January 31, 2008	\$62,899.50	\$174.14	\$62,899.50	\$174.14
April 21, 2008 Dkt. No. 18577	February 1, 2008 through February 29, 2008	\$83,686.00	\$423.31	\$83,686.00	\$423.31
May 29, 2008 Dkt. No. 18817	March 1, 2008 through March 31, 2008	\$80,842.50	\$442.15	\$80,842.50	\$442.15
<b>Totals Seventeenth Quarterly</b> Dkt. No. 18849	<b>January 1, 2008 through March 31, 2008</b>	<b>\$227,428.00</b>	<b>\$1,039.60</b>	<b>\$227,428.00</b>	<b>\$1,039.60</b>
July 3, 2008 Dkt. No. 19044	April 1, 2008 through April 30, 2008	\$93,943.50	\$325.30	\$93,943.50	\$325.30
July 22, 2008 Dkt. No. 19121	May 1, 2008 through May 31, 2008	\$56,076.00	\$167.26	\$56,076.00	\$167.26
September 17, 2008 Dkt. No. 19555	June 1, 2008 through June 30, 2008	\$63,873.50	\$491.33	\$63,873.50	\$491.33
<b>Totals Eighteenth Quarterly</b> Dkt. No. 19679	<b>April 1, 2008 through June 30, 2008</b>	<b>\$213,893.00</b>	<b>\$983.89</b>	<b>\$213,893.00</b>	<b>\$983.89</b>

**FORTY-FIRST QUARTERLY AND FINAL APPLICATION OF  
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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
October 1, 2008 Dkt. No. 19678	July 1, 2008 through July 31, 2008	\$ 57,490.50	\$210.86	\$ 57,490.50	
November 13, 2008 Dkt. No. 20021	August 1, 2008 through August 31, 2008	\$133,751.00	\$1,428.75	\$133,751.00	
November 25, 2008 Dkt. No. 20134	September 1, 2008 through September 30, 2008	\$113,184.00	\$969.07	\$113,184.00	
<b>Totals Nineteenth Quarterly</b> Dkt. No. 20192	<b>July 1, 2008 through September 30, 2008</b>	<b>\$304,425.50</b>	<b>\$2,608.68</b>	<b>\$304,425.50</b>	<b>\$2,272.98</b>
December 4, 2008 Dkt. No. 20196	October 1, 2008 through October 31, 2008	\$99,906.00	\$334.18	\$99,906.00	\$334.18
February 3, 2009 Dkt. No. 20651	November 1, 2008 through November 30, 2008	\$71,533.50	\$310.00	\$71,533.50	\$310.00
February 18, 2009 Dkt. No. 20754	December 1, 2008 through December 31, 2008	\$50,297.00	\$305.01	\$50,297.00	\$305.01
<b>Totals Twentieth Quarterly</b> Dkt. No. 20802	<b>October 1, 2008 through December 31, 2008</b>	<b>\$221,736.50</b>	<b>\$949.19</b>	<b>\$221,736.50</b>	<b>\$949.19</b>
April 15, 2009 Dkt. No. 21283	January 1, 2009 through January 31, 2009	\$51,710.50	\$167.65	\$51,710.50	\$167.65
April 15, 2009 Dkt. No. 21284	February 1, 2009 through February 28, 2009	\$49,214.50	\$182.61	\$49,214.50	\$182.61
May 13, 2009 Dkt. No. 21663	March 1, 2009 through March 31, 2009	\$80,353.50	\$338.04	\$80,353.50	\$338.04
<b>Totals Twenty-First Quarterly</b> Dkt. No. 21730	<b>January 1, 2009 through March 31, 2009</b>	<b>\$181,278.50</b>	<b>\$688.30</b>	<b>\$181,278.50</b>	<b>\$688.30</b>

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FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
June 8, 2009 Dkt. No. 22006	April 1, 2009 through April 30, 2009	\$57,014.50	\$215.56	\$57,014.50	\$215.56
August 19, 2009 Dkt. No. 22871	May 1, 2009 through May 31, 2009	\$77,884.00	\$241.67	\$77,884.00	\$241.67
August 19, 2009 Dkt. No. 22872	June 1, 2009 through June 30, 2009	\$60,801.50	\$136.35	\$60,801.50	\$136.35
<b>Totals Twenty- Second Quarterly</b> Dkt. No. 23263	<b>April 1, 2009 through June 30, 2009</b>	<b>\$195,700.00</b>	<b>\$593.58</b>	<b>\$195,700.00</b>	<b>\$593.58</b>
October 30, 2009 Dkt. No. 23628	July 1, 2009 through July 31, 2009	\$107,158.50	\$407.68	\$107,158.50	\$407.68
November 6, 2009 Dkt. No. 23700	August 1, 2009 through August 31, 2009	\$122,699.00	\$94.88	\$122,699.00	\$94.88
November 20, 2009 Dkt. No. 23815	September 1, 2009 through September 30, 2009	\$131,783.50	\$3,039.11	\$131,783.50	\$3,039.11
<b>Totals Twenty- Third Quarterly</b> Dkt. No. 23945	<b>July 1, 2009 through September 30, 2009</b>	<b>\$361,641.00</b>	<b>\$3,541.67</b>	<b>\$361,641.00</b>	<b>\$3,541.67</b>
January 11, 2010 Dkt. No. 24138	October 1, 2009 through October 31, 2009	\$58,063.50	\$366.56	\$58,063.50	\$366.56
February 18, 2010 Dkt. No. 24320	November 1, 2009 Through November 30, 2009	\$47,473.50	\$215.14	\$47,473.50	\$215.14
February 18, 2010 Dkt. No. 24321	December 1, 2009 Through December 31, 2009	\$51,980.50	\$227.98	\$51,980.50	\$227.98
<b>Totals Twenty- Fourth Quarterly</b> Dkt. No. 24399	<b>October 1, 2009 through December 31, 2009</b>	<b>\$157, 517.50</b>	<b>\$809.68</b>	<b>\$157, 517.50</b>	<b>\$809.68</b>

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FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
April 21, 2010 Dkt. No. 24636	January 1, 2010 through January 31, 2010	\$86,544.50	\$107.10	\$86,544.50	\$107.10
April 21, 2010 Dkt. No. 24642	February 1, 2010 through February 28, 2010	\$79,398.50	\$230.09	\$79,398.50	\$230.09
May 12, 2010 Dkt. No. 24755	March 1, 2010 through March 31, 2010	\$110,459.00	\$200.56	\$110,459.00	\$200.56
<b>Totals Twenty- Fifth Quarterly Dkt. No. 24757</b>	<b>January 1, 2010 through March 31, 2010</b>	<b>\$276,402.00</b>	<b>\$537.75</b>	<b>\$276,402.00</b>	<b>\$537.75</b>
June 21, 2010 Dkt. No. 24963	April 1, 2010 through April 30, 2010	\$96,408.00	\$361.54	\$96,408.00	\$361.54
July 6, 2010 Dkt. No. 25046	May 1, 2010 through May 31, 2010	\$81,278.50	\$315.94	\$81,278.50	\$315.94
July 21, 2010 Dkt. No. 25098	June 1, 2010 through June 30, 2010	\$63,226.00	\$146.64	\$63,226.00	\$146.64
<b>Totals Twenty- Sixth Quarterly Dkt. No. 25247</b>	<b>April 1, 2010 through June 30, 2010</b>	<b>\$240,912.50</b>	<b>\$824.12</b>	<b>\$240,912.50</b>	<b>\$824.12</b>
October 1, 2010 Dkt. No. 25544	July 1, 2010 through July 31, 2010	\$47,856.50	\$160.09	\$47,856.50	\$160.09
November 23, 2010 Dkt. No. 25800	August 1, 2010 through August 31, 2010	\$48,462.50	\$201.42	\$48,462.50	\$201.42
November 23, 2010 Dkt. No. 25801	September 1, 2010 through September 30, 2010	\$64,984.00	\$137.37	\$64,984.00	\$137.37
<b>Totals Twenty- Seventh Quarterly Dkt. No. 25842</b>	<b>July 1, 2010 through September 30, 2010</b>	<b>\$161,303.00</b>	<b>\$498.88</b>	<b>\$161,303.00</b>	<b>\$498.88</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
January 20, 2010 Dkt. No. 26093	October 1, 2010 through October 31, 2010	\$34,670.50	\$71.52	\$34,670.50	\$71.52
February 3, 2011 Dkt. No. 26192	November 1, 2010 through November 30, 2010	\$77,993.00	\$346.27	\$77,993.00	\$346.27
February 23, 2011 Dkt. No. 26392	December 1, 2010 through December 31, 2010	\$63,595.50	\$120.46	\$63,595.50	\$120.46
<b>Totals Twenty- Eighth Quarterly</b> Dkt. No. 26421	<b>October 1, 2010 through December 31, 2010</b>	<b>\$176,259.00</b>	<b>\$538.25</b>	<b>\$176,259.00</b>	<b>\$538.25</b>
April 4, 2011 Dkt. No. 26714	January 1, 2011 through January 31, 2011	\$43,869.00	\$121.52	\$43,869.00	\$121.52
April 5, 2011 Dkt. No. 26725	February 1, 2011 through February 28, 2011	\$88,078.50	\$197.13	\$88,078.50	\$197.13
April 29, 2011 Dkt. No. 26840	March 1, 2011 through March 31, 2011	\$113,587.00	\$222.87	\$113,587.00	\$222.87
<b>Totals Twenty- Ninth Quarterly</b> Dkt. No. 26986	<b>January 1, 2011 through March 31, 2011</b>	<b>\$245,534.50</b>	<b>\$541.52</b>	<b>\$245,534.50</b>	<b>\$541.52</b>
June 7, 2011 Dkt. No. 27044	April 1, 2011 through April 30, 2011	\$53,913.00	\$113.06	\$53,913.00	\$113.06
August 2, 2011 Dkt. No. 27361	May 1, 2011 through May 31, 2011	\$58,429.00	\$143.81	\$58,429.00	\$143.81
September 23, 2011 Dkt. No. 27655	June 1, 2011 through June 30, 2011	\$110,647.50	\$256.74	\$110,647.50	\$256.74
<b>Totals Thirtieth Quarterly</b> Dkt. No. 27751	<b>April 1, 2011 through June 30, 2011</b>	<b>\$222,989.50</b>	<b>\$513.61</b>	<b>\$222,989.50</b>	<b>\$513.61</b>



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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
October 18, 2011 Dkt. No. 27776	July 1, 2011 Through July 31, 2011	\$76,925.00	\$176.51	\$76,925.00	\$176.51
October 18, 2011 Dkt. No. 27777	August 1, 2011 Through August 31, 2011	\$73,772.50	\$98.38	\$73,772.50	\$98.38
December 19, 2011 Dkt. No. 28175	September 1, 2011 Through September 30, 2011	\$42,073.00	\$94.19	\$42,073.00	\$94.19
<b>Totals Thirty-First Quarterly</b> Dkt. No. 28293	<b>July 1, 2011 through September 30, 2011</b>	<b>\$192,770.50</b>	<b>\$369.08</b>	<b>\$192,770.50</b>	<b>\$369.08</b>
December 19, 2011 Dkt. No. 28176	October 1, 2011 Through October 31, 2011	\$58,815.50	\$142.59	\$58,815.50	\$142.59
January 11, 2012 Dkt. No. 28343	November 1, 2011 Through November 30, 2011	\$42,902.00	\$129.21	\$42,902.00	\$129.21
February 9, 2012 Dkt. No. 28492	December 1, 2011 Through December 31, 2011	\$18,145.50	\$51.87	\$18,145.50	\$51.87
<b>Totals Thirty- Second Quarterly</b> Dkt. No. 28566	<b>October 1, 2011 through December 31, 2011</b>	<b>\$119,863.00</b>	<b>\$323.67</b>	<b>\$119,863.00</b>	<b>\$323.67</b>
March 6, 2012 Dkt. No. 28626	January 1, 2012 Through January 31, 2012	\$39,045.00	\$89.60	\$39,045.00	\$89.60
March 30, 2012 Dkt. No. 28744	February 1, 2012 Through February 29, 2012	\$42,528.00	\$86.58	\$42,528.00	\$86.58
May 14, 2012 Dkt. No. 28911	March 1, 2012 Through March 31, 2012	\$35,493.50	\$75.04	\$35,493.50	\$75.04
<b>Totals Thirty-Third Quarterly</b> Dkt. No. 28931	<b>January 1, 2012 through March 31, 2012</b>	<b>\$117,066.50</b>	<b>\$251.22</b>	<b>\$117,066.50</b>	<b>\$251.22</b>
May 31, 2012 Dkt. No. 28999	April 1, 2012 Through April 30, 2012	\$23,221.00	\$44.74	\$23,221.00	\$44.74

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
July 3, 2012 Dkt. No. 29176	May 1, 2012 Through May 31, 2012	\$114,809.50	\$246.22	\$114,809.50	\$246.22
August 17, 2012 Dkt. No. 29468	June 1, 2012 Through June 30, 2012	\$43,566.00	\$97.52	\$43,566.00	\$97.52
<b>Totals Thirty- Fourth Quarterly</b> Dkt. No. 29478	<b>April 1, 2012 through June 30, 2012</b>	<b>\$181,596.50</b>	<b>\$388.48</b>	<b>\$181,596.50</b>	<b>\$388.48</b>
August 28, 2012 Dkt. No. 29521	July 1, 2012 Through July 31, 2012	\$16,458.00	\$42.79	\$16,458.00	\$42.79
October 23, 2012 Dkt. No. 29802	August 1, 2012 Through August 31, 2012	\$50,699.00	\$100.87	\$50,699.00	\$100.87
November 13, 2012 Dkt. No. 29886	September 1, 2012 Through September 30, 2012	\$19,260.00	\$38.87	\$19,260.00	\$38.87
<b>Totals Thirty-Fifth Quarterly</b> Dkt. No. 29934	<b>July 1, 2012 through September 30, 2012</b>	<b>\$86,417.00</b>	<b>\$182.53</b>	<b>\$86,417.00</b>	<b>\$182.53</b>
December 6, 2012 Dkt. No. 30009	October 1, 2012 Through October 31, 2012	\$35,761.50	\$57.16	\$35,761.50	\$57.16
January 8, 2013 Dkt. No. 30129	November 1, 2012 Through November 30, 2012	\$62,509.50	\$113.95	\$62,509.50	\$113.95
February 7, 2013 Dkt. No. 30249	December 1, 2012 Through December 31, 2012	\$56,297.00	\$120.00	\$56,297.00	\$120.00
<b>Totals Thirty- Sixth Quarterly</b> Dkt. No. 30335	<b>October 1, 2012 through December 31, 2012</b>	<b>\$154,568.00</b>	<b>\$291.11</b>	<b>\$154,568.00</b>	<b>\$291.11</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
March 15, 2013 Dkt. No. 30403	January 1, 2013 Through January 31, 2013	\$23,386.00	\$59.25	\$23,386.00	\$59.25
April 9, 2013 Dkt. No. 30494	February 1, 2013 Through February 28, 2013	\$54,446.00	\$108.45	\$54,446.00	\$108.45
May 10, 2013 Dkt. No. 30620	March 1, 2013 Through March 31, 2013	\$56,818.00	\$119.68	\$56,818.00	\$119.68
<b>Totals Thirty- Seventh Quarterly</b> Dkt. No. 30649	<b>January 1, 2013 through March 31, 2013</b>	<b>\$134,650.00</b>	<b>\$287.38</b>	<b>\$134,650.00</b>	<b>\$287.38</b>
May 30, 2013 Dkt. No. 30688	April 1, 2013 Through April 30, 2013	\$35,278.00	\$54.74	\$35,278.00	\$54.74
July 11, 2013 Dkt. No. 30825	May 1, 2013 Through May 31, 2013	\$64,409.00	\$115.12	\$64,409.00	\$115.12
July 29, 2013 Dkt. No. 30891	June 1, 2013 Through June 30, 2013	\$7,326.00	\$11.62	\$7,326.00	\$11.62
<b>Totals Thirty- Eighth Quarterly</b> Dkt. No. 30977	<b>April 1, 2013 through June 30, 2013</b>	<b>\$107,013.00</b>	<b>\$181.48</b>	<b>\$107,013.00</b>	<b>\$181.48</b>
August 29, 2013 Dkt. No. 31039	July 1, 2013 Through July 31, 2013	\$39,985.00	\$73.72	\$39,985.00	\$73.72
October 15, 2013 Dkt. No. 31225	August 1, 2013 Through August 31, 2013	\$46,845.00	\$89.59	\$46,845.00	\$89.59
November 15, 2013 Dkt. No. 31352	September 1, 2013 Through September 30, 2013	\$15,765.00	\$24.15	\$15,765.00	\$24.15
<b>Totals Thirty-Ninth Quarterly</b> Dkt. No. 31398	<b>July 1, 2013 through September 30, 2013</b>	<b>\$102,595.00</b>	<b>\$187.46</b>	<b>\$102,595.00</b>	<b>\$187.46</b>

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<b>Date Filed (on or about)</b>	<b>Period Covered</b>	<b>Fees Requested</b>	<b>Expenses Requested</b>	<b>Fees Approved</b>	<b>Expenses Approved</b>
January 2, 2014 Dkt. No. 31557	October 1, 2013 Through October 31, 2013	\$18,322.00	\$28.41	\$18,322.00	\$28.41
January 16, 2014 Dkt. No. 31603	November 1, 2013 Through November 30, 2013	\$39,680.00	\$80.39	\$39,680.00	\$80.39
January 21, 2014 Dkt. No. 31663	December 1, 2013 Through December 31, 2013	\$25,239.00	\$38.41	\$25,239.00	\$38.41
<b>Totals Fortieth Quarterly</b> Dkt. No. 31810	<b>October 1, 2013 through October 31, 2013</b>	<b>\$83,241.00</b>	<b>\$147.21</b>	<b>\$83,241.00</b>	<b>\$147.21</b>
January 21, 2014 Dkt. No. 31834	January 1, 2014 Through January 31, 2014	\$20,949.00	\$31.05		
<b>Totals Forty-First Quarterly</b>	<b>January 1, 2014 through February 3, 2014</b>	<b>\$28,337.00</b>	<b>\$31.05</b>		
<b>Grand Totals</b>	<b>February 4, 2004 through February 3, 2014</b>	<b>\$8,836,403.75</b>	<b>\$57,403.29</b>	<b>\$8,831,735.12</b>	<b>\$56,598.86</b>

**FORTY-FIRST QUARTERLY AND FINAL APPLICATION OF  
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FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

**ATTACHMENT B1**

1. Summary of *Interim* Fees by Professional
2. Summary of *Interim* Fees by Task Code
3. *Interim* Detailed Task Descriptions
4. *Interim* Summary of Expenses

**ATTACHMENT B2**

1. Summary of *Final* Fees by Professional
2. Summary of *Final* Fees by Task Code
3. Summary of *Final* Expenses

**ATTACHMENT B1****Summary of *Interim* Fees by Professional****W.R. Grace & Co.****Capstone Advisory Group, LLC****Summary of Fees by Professional****For the Period 1/1/2014 through 4/30/2014**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
E. Ordway	Member	\$875	2.20	\$1,925.00
R. Frezza	Member	\$800	29.40	\$23,520.00
M. Haverkamp	Paraprofessional	\$120	22.50	\$2,700.00
M. Viola	Paraprofessional	\$120	1.60	\$192.00
<b>For the Period 1/1/2014 through 4/30/2014</b>			<b>55.70</b>	<b>\$28,337.00</b>

**ATTACHMENT B1****Summary of *Interim* Fees by Task Code****W.R. Grace & Co.****Capstone Advisory Group, LLC****Summary of Fees by Task Code****For the Period 1/1/2014 through 4/30/2014**

<b>Task Code</b>	<b>Task Description</b>	<b>Hours</b>	<b>Fees</b>
02. Case Administration	During the Fee Application period, the Applicant organized and managed case files.	5.80	\$4,640.00
03. Claims Analysis & Valuation	During the Fee Application period, the Applicant prepared various analyses of claims and interest calculations and various settlements.	0.90	\$720.00
04. Creditor Committee Matters	During the Fee Application period, the Applicant participated in Committee calls and responded to questions regarding emergence.	1.80	\$1,462.50
07. Fee Applications & Invoices	During the Fee Application Period, the Applicant prepared the January monthly fee statement and the 41st quarterly and final fee	28.30	\$6,274.50
08. Financial Analysis - Schedules & Statements	During the Fee Application Period, the Applicant analyzed data regarding the monthly results and settlement amounts.	2.60	\$2,080.00
30. Exit Financing	During the Fee Application period, the Applicant read and analyzed motions and data regarding exit financing, prepared memoranda to the Committee thereon, and communicated with the Committee and counsel regarding same.	16.30	\$13,160.00
<b>For the Period 1/1/2014 through 4/30/2014</b>		<b>55.70</b>	<b>\$28,337.00</b>

Capstone Advisory Group, LLC  
 Invoice for the 1/1/2014-4/30/2014 Fee Application  
**W.R. Grace & Co.**

**Page 1 of 1**

**ATTACHMENT B1*****Interim Detailed Time Descriptions***

**Capstone Advisory Group, LLC**  
**Detailed Time Description by Task Code**  
**For the Period 1/1/2014 through 4/30/2014**

<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Detailed Time Description</b>
02. Case Administration			
2/3/2014	R. Frezza	2.90	Organized and managed closure of WR Grace files.
2/4/2014	R. Frezza	2.90	Organized and managed closure of WR Grace files.
Subtotal		5.80	
03. Claims Analysis & Valuation			
1/2/2014	R. Frezza	0.90	Held discussions with Counsel re: calculation of bank settlement claim interest calculation.
Subtotal		0.90	
04. Creditor Committee Matters			
1/17/2014	E. Ordway	0.30	Participated in call with a Creditor re: case status and emergence issues.
1/31/2014	R. Frezza	1.50	Responded to numerous questions from four Committee members (Stone Lion, Liquidity Solutions, Wells Fargo, and JPM Chase) re: emergence.
Subtotal		1.80	
07. Fee Applications & Invoices			
1/13/2014	R. Frezza	1.10	Reviewed and analyzed time entries and began preparation of Capstone's November and December 2013 fee applications.
1/13/2014	M. Viola	0.50	Prepared December 2013 fee application.
1/14/2014	M. Viola	0.10	Prepared December 2013 fee application.
1/16/2014	M. Viola	0.30	Prepared December 2013 fee application.
1/16/2014	R. Frezza	1.30	Continued to review and analyze time entries and continued preparation of Capstone's November and December 2013 fee applications.
1/20/2014	R. Frezza	0.80	Reviewed and analyzed support for and began preparation of Capstone's 40th quarterly fee application.
1/22/2014	M. Viola	0.30	Prepared 40th quarterly fee statement.



<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Detailed Time Description</b>
1/27/2014	R. Frezza	0.70	Reviewed and edited Capstone's 40th quarterly fee application for release to ultimate review for issuance.
1/30/2014	E. Ordway	0.30	Reviewed and edited fee application.
2/11/2014	M. Viola	0.30	Prepared January 2014 fee application.
2/24/2014	M. Viola	0.10	Prepared January 2014 fee application.
3/18/2014	M. Haverkamp	1.10	Prepared final Capstone fee application.
3/19/2014	M. Haverkamp	0.60	Continued to research FTI fee filings to prepare final Capstone fee application.
3/19/2014	M. Haverkamp	2.90	Researched FTI fee filings to prepare final Capstone fee application.
3/21/2014	M. Haverkamp	1.60	Prepared excel tables for final fee application.
4/16/2014	M. Haverkamp	1.40	Prepared final fee application.
4/17/2014	M. Haverkamp	2.90	Prepared final fee application.
4/21/2014	M. Haverkamp	2.60	Prepared final fee application.
4/22/2014	M. Haverkamp	1.10	Prepared final fee application.
4/23/2014	M. Haverkamp	2.90	Prepared final fee application.
4/24/2014	M. Haverkamp	2.50	Prepared final fee application.
4/24/2014	M. Haverkamp	0.70	Continued to prepare final fee application.
4/25/2014	M. Haverkamp	2.20	Prepared final fee application.
Subtotal		28.30	

## 08. Financial Analysis - Schedules &amp; Statements

1/8/2014	R. Frezza	1.20	Reviewed and analyzed Grace's November 2013 monthly operating report.
1/13/2014	R. Frezza	1.40	Responded to numerous questions and walked through detailed analysis of Bank Lender Settlement amounts and support thereon with Committee member (JPM Chase).
Subtotal		2.60	

## 30. Exit Financing

**Capstone Advisory Group, LLC**  
**Invoice for the 1/1/2014-4/30/2014 Fee Application**

**Page 2 of 3**

<b>Date</b>	<b>Professional</b>	<b>Hours</b>	<b>Detailed Time Description</b>
1/7/2014	R. Frezza	2.10	Reviewed and analyzed Grace's Confidential Information Memorandum related to its exit financing.
1/7/2014	E. Ordway	0.60	Read and analyzed data re: exit financing.
1/8/2014	R. Frezza	1.90	Reviewed and analyzed the Exit Financing motion and provided Counsel with observations and comments re: sizing of facilities and related fees.
1/9/2014	R. Frezza	0.90	Provided additional comments to Counsel re: the sizing of the exit financing, fees, exit leverage, and other points of view.
1/9/2014	R. Frezza	1.70	Continued review and analysis of Exit Financing motion and drafted questions to Blackstone.
1/9/2014	R. Frezza	1.10	Discussed responses to questions re: Grace's Confidential Information Memorandum with Blackstone and informed Counsel.
1/10/2014	R. Frezza	0.80	Provided additional comments on Counsel's exit financing memorandum to Committee prior to issuance.
1/10/2014	E. Ordway	0.40	Prepared and edited memo to Counsel and Committee re: exist financing.
1/10/2014	R. Frezza	1.60	Reviewed and analyzed draft memorandum from Counsel to Committee re: the propriety of the exit financing.
1/10/2014	R. Frezza	0.80	Participated in follow up call with Blackstone to discuss remaining open points no covered on previous calls.
1/17/2014	E. Ordway	0.60	Reviewed information re: comparable transactions for exit financing.
1/17/2014	R. Frezza	2.90	Read and analyzed Grace's Exit Financing Credit Agreement and discussed findings with Counsel.
1/24/2014	R. Frezza	0.90	Held final discussions with Blackstone to respond to remaining questions re: Exit Financing Credit Agreement and other final case issues.
Subtotal		16.30	
<b>Total Hours</b>		<b>55.70</b>	

**ATTACHMENT B1**

***Interim Summary of Expenses***

**W.R. Grace & Co.**

**Capstone Advisory Group, LLC**

**Expense Detail**

**For the Period 1/1/2014 through 4/30/2014**

<b>Date</b>	<b>Professional</b>	<b>Detail</b>	<b>Amount</b>
Telecom			
1/9/2014	Capstone Expense	January telecom	\$31.05
Subtotal - Telecom			\$31.05
<b>For the Period 1/1/2014 through 4/30/2014</b>			<b>\$31.05</b>

## ATTACHMENT B2

Summary of *Final* Fees by Professional

## FTI P&amp;M – 2001-2004

Professional	2001			2002			2003			2004			Total	
	Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees	Total Hours	Total Fees
S. Joffe		-	\$ -		-	\$ -	625.00	13.6	\$ 8,500.00	625.00	15.3	\$ 9,562.50	28.9	\$ 18,062.50
M. Policano	525.00	7.1	\$ 3,727.50		-	\$ -		-	\$ -		-	\$ -	7.1	\$ 3,727.50
E. Ordway	475.00	159.0	\$ 75,525.00	550.00	70.4	\$ 38,720.00	595.00	163.7	\$ 97,401.50	595.00	7.8	\$ 4,641.00	400.9	\$ 216,287.50
L. Ryan	475.00	2.5	\$ 1,187.50		-	\$ -		-	\$ -		-	\$ -	2.5	\$ 1,187.50
S. Cunningham	405.00	405.4	\$ 164,187.00	525.00	232.8	\$ 106,847.00	550.00	410.3	\$ 225,665.00	550.00	31.5	\$ 17,325.00	1,080.0	\$ 514,024.00
J. Schwartzman		-	\$ -		-	\$ -		-	\$ -	525.00	9.0	\$ 4,725.00	9.0	\$ 4,725.00
J. Schwendeman	325.00	31.5	\$ 10,237.50	325.00	51.0	\$ 16,575.00	350.00	55.1	\$ 19,285.00	350.00	2.0	\$ 700.00	139.6	\$ 46,797.50
E. Ebbert		-	\$ -		-	\$ -	325.00	28.0	\$ 9,100.00		-	\$ -	28.0	\$ 9,100.00
C. MacCallum	295.00	774.6	\$ 228,507.00		29.1	\$ 8,584.50		-	\$ -		-	\$ -	803.7	\$ 237,091.50
C. Whitney	315.00	245.7	\$ 77,395.50	375.00	236.4	\$ 88,650.00	425.00	447.3	\$ 190,102.50	425.00	4.0	\$ 1,700.00	933.4	\$ 357,848.00
J. Rooney		-	\$ -		-	\$ -		-	\$ -	425.00	14.9	\$ 6,332.50	14.9	\$ 6,332.50
J. Turbedsky		-	\$ -		-	\$ -	375.00	2.1	\$ 787.50		-	\$ -	2.1	\$ 787.50
W. Gilligan		-	\$ -	375.00	270.0	\$ 101,250.00		-	\$ -		-	\$ -	270.0	\$ 101,250.00
L. Hamilton		-	\$ -	350.00	824.8	\$ 288,680.00	375.00	1,042.7	\$ 391,012.50	375.00	124.6	\$ 46,725.00	1,992.1	\$ 726,417.50
T. Horton	275.00	25.7	\$ 7,067.50		-	\$ -		-	\$ -		-	\$ -	25.7	\$ 7,067.50
S. Bellazain		-	\$ -	215.00	3.4	\$ 731.00		-	\$ -		-	\$ -	3.4	\$ 731.00
M. DeSalvio	175.00	50.5	\$ 8,837.50	175.00	9.2	\$ 1,610.00	190.00	9.3	\$ 1,767.00	190.00	-	\$ -	69.0	\$ 12,214.50
B. Griffith	175.00	19.1	\$ 3,342.50		-	\$ -		-	\$ -		-	\$ -	19.1	\$ 3,342.50
M. Hakoun	150.00	66.0	\$ 9,900.00	150.00	100.0	\$ 15,000.00	165.00	67.7	\$ 11,170.50	165.00	2.3	\$ 379.50	236.0	\$ 36,450.00
B. Rosenbaum		-	\$ -	175.00	0.5	\$ 87.50		-	\$ -		-	\$ -	0.5	\$ 87.50
D. Policano		-	\$ -	125.00	1.0	\$ 125.00		-	\$ -		-	\$ -	1.0	\$ 125.00
N. Backer		-	\$ -	75.00	61.8	\$ 4,635.00	75.00	159.8	\$ 11,985.00	75.00	8.8	\$ 660.00	230.4	\$ 17,280.00
<b>Totals</b>		<b>1787.1</b>	<b>\$ 589,914.50</b>		<b>1890.4</b>	<b>\$ 671,495.00</b>		<b>2399.6</b>	<b>\$ 966,776.50</b>		<b>220.2</b>	<b>\$ 92,750.50</b>	<b>6297.3</b>	<b>\$ 2,320,936.50</b>

## ATTACHMENT B2

Summary of Final Fees by Professional  
Capstone – 2004-2014<sup>3</sup>

Professional	Title	2004			2005			2006		
		Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees
B. Aronson	Consultant							395.00	28.5	\$ 11,257.50
B. Bingham	Executive Director									
B. Rosensaft	Consultant									
C. Cummins	Consultant							385.00	20.1	\$ 7,738.50
C. Griffin	Research Consultant									
C. Lister	Research Consultant									
C. Provorny	Consultant									
C. Stryker	Consultant									
C. Troyer	Consultant	375.00	844.7	\$ 316,762.50	425.00	507.2	\$ 215,560.00			
C. Walker	Consultant							175.00	9.6	\$ 1,680.00
D. O'Rourke	Consultant							250.00	63.3	\$ 15,825.00
E. Ordway	Member	495.00	194.5	\$ 96,277.50	530.00	169.8	\$ 89,994.00	555.00	271.7	\$ 150,793.50
J. Bloom	Consultant									
J. Dolan	Director							355.00	435.1	\$ 154,460.50
J. Durans	Paraprofessional							100.00	8.3	\$ 830.00
J. Policano	Consultant							450.00	1.0	\$ 450.00
J. Rooney	Consultant	375.00	17.1	\$ 6,412.50						
J. Schwendeman	Consultant				335.00	3.0	\$ 1,005.00			
J. Surdoval	Consultant	375.00	88.0	\$ 33,000.00						
J. Vizzini	Consultant	335.00	18.5	\$ 6,197.50						
J. Woods	Paraprofessional				85.00	7.9	\$ 671.50	90.00	15.1	\$ 1,359.00
K. Crail	Consultant							415.00	2.1	\$ 871.50
L. Ahearn	Director									
L. Hamilton	Consultant	335.00	211.4	\$ 70,819.00	350.00	1,325.4	\$ 463,890.00	365.00	1,135.3	\$ 414,384.50
L. Hirschman	Paraprofessional									
M. Desalvio	Research/ Director	150.00	35.5	\$ 5,325.00	150.00	28.1	\$ 4,215.00	150.00	52.8	\$ 7,920.00
M. Hakoun	Research	150.00	90.7	\$ 13,597.50	150.00	96.5	\$ 14,475.00			
M. Haverkamp	Paraprofessional									
M. Mulligan	Executive Director									
M. Viola	Paraprofessional									
N. Backer	Paraprofessional	75.00	124.3	\$ 9,322.50	85.00	60.9	\$ 5,176.50	90.00	16.9	\$ 1,521.00
O. Freidzon	Research Managing Director									
P. Foose	Paraprofessional									
P. Freyer	Consultant				335.00	218.2	\$ 73,097.00			
R. Esquivel	Consultant									
R. Frezza	Member				425.00	198.1	\$ 84,192.50	450.00	486.6	\$ 218,970.00
S. Cunningham	Member	475.00	622.4	\$ 295,616.25	505.00	486.0	\$ 245,430.00	\$530.00/ \$555.00	544.3	\$ 296,959.00
T. Sell	Consultant	275.00	58.2	\$ 16,005.00	295.00	1.0	\$ 295.00			
W. Dlugolecki	Consultant							450.00	84.4	\$ 37,980.00
<b>Totals</b>			<b>2,305.2</b>	<b>\$ 869,335.25</b>		<b>3,102.1</b>	<b>\$ 1,198,001.50</b>		<b>3,175.1</b>	<b>\$ 1,323,000.00</b>

<sup>3</sup> All listed titles are current as of the professional's last work on the case.

Summary of *Final Fees* by Professional

## Capstone – 2004-2014

Professional	Title	2007			2008			2009		
		Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees
B. Aronson	Consultant									
B. Bingham	Executive Director							710.00	18.7	\$ 13,277.00
B. Rosensaft	Consultant							300.00	2.0	\$ 600.00
C. Cummins	Consultant									
C. Griffin	Research Consultant									
C. Lister	Research Consultant									
C. Provorny	Consultant							325.00	18.8	\$ 6,110.00
C. Stryker	Consultant							525.00	45.3	\$ 23,782.50
C. Troyer	Consultant									
C. Walker	Consultant									
D. O'Rourke	Consultant									
E. Ordway	Member	595.00	176.5	\$ 105,017.50	650.00	179.8	\$ 116,870.00	710.00	129.5	\$ 91,945.00
J. Bloom	Consultant									
J. Dolan	Director	375.00	1,209.5	\$ 453,562.50	395.00	974.7	\$ 385,006.50	420.00	820.0	\$ 344,400.00
J. Durans	Paraprofessional									
J. Policano	Consultant									
J. Rooney	Consultant									
J. Schwendeman	Consultant									
J. Surdoval	Consultant									
J. Vizzini	Consultant									
J. Woods	Paraprofessional									
K. Crail	Consultant									
L. Ahearn	Director									
L. Hamilton	Consultant									
L. Hirschman	Paraprofessional				110.00	0.3	\$ 33.00	110.00	0.3	\$ 33.00
M. Desalvio	Research/ Director	160.00	28.8	\$ 4,608.00	165.00	85.7	\$ 14,140.50	170.00	36.9	\$ 6,273.00
M. Hakoun	Research									
M. Haverkamp	Paraprofessional									
M. Mulligan	Executive Director							600.00	1.6	\$ 960.00
M. Viola	Paraprofessional									
N. Backer	Paraprofessional	100.00	32.5	\$ 3,250.00	110.00	50.8	\$ 5,588.00	110.00	56.3	\$ 6,193.00
O. Freidzon	Research Managing Director									
P. Foose	Paraprofessional							110.00	0.3	\$ 33.00
P. Freyer	Consultant									
R. Esquivel	Consultant							350.00	34.0	\$ 11,900.00
R. Frezza	Member	485.00	129.8	\$ 62,953.00	550.00	369.1	\$ 203,005.00	625.00	482.1	\$ 301,312.50
S. Cunningham	Member	595.00	540.4	\$ 321,538.00	650.00	373.6	\$ 242,840.00	710.00	125.8	\$ 89,318.00
T. Sell	Consultant									
W. Dlugolecki	Consultant									
<b>Totals</b>			<b>2,117.5</b>	<b>\$ 950,929.00</b>		<b>2,034.0</b>	<b>\$ 967,483.00</b>		<b>1,771.6</b>	<b>\$ 896,137.00</b>

Summary of *Final Fees* by Professional

## Capstone – 2004-2014

Professional	Title	2010			2011			2012		
		Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees
B. Aronson	Consultant									
B. Bingham	Executive Director									
B. Rosensaft	Consultant									
C. Cummins	Consultant									
C. Griffin	Research Consultant									
C. Lister	Research Consultant				125.00	2.0	\$ 250.00			
C. Provorny	Consultant									
C. Stryker	Consultant									
C. Troyer	Consultant									
C. Walker	Consultant									
D. O'Rourke	Consultant									
E. Ordway	Member	760.00	127.8	\$ 97,128.00	760.00	83.4	\$ 63,384.00	795.00	76.0	\$ 60,420.00
J. Bloom	Consultant				270.00	9.4	\$ 2,538.00			
J. Dolan	Director	445.00	923.7	\$ 411,046.50	445.00	810.4	\$ 360,628.00	450.00	387.1	\$ 174,195.00
J. Durans	Paraprofessional									
J. Policano	Consultant									
J. Rooney	Consultant									
J. Schwendeman	Consultant									
J. Surdoval	Consultant									
J. Vizzini	Consultant									
J. Woods	Paraprofessional									
K. Crail	Consultant									
L. Ahearn	Director							400.00	46.6	\$ 18,640.00
L. Hamilton	Consultant									
L. Hirschman	Paraprofessional	120.00	2.1	\$ 252.00						
M. Desalvio	Research/ Director	175.00	11.4	\$ 1,995.00	175.00	14.0	\$ 2,450.00	185.00	3.3	\$ 610.50
M. Hakoun	Research									
M. Haverkamp	Paraprofessional				120.00	28.2	\$ 3,384.00	120.00	1.1	\$ 132.00
M. Mulligan	Executive Director									
M. Viola	Paraprofessional				120.00	12.7	\$ 1,524.00	120.00	13.9	\$ 1,668.00
N. Backer	Paraprofessional	120.00	58.3	\$ 6,996.00	120.00	10.2	\$ 1,224.00			
O. Freidzon	Research Managing Director				275.00	3.5	\$ 962.50			
P. Foose	Paraprofessional	120.00	0.4	\$ 48.00	120.00	2.7	\$ 324.00			
P. Freyer	Consultant									
R. Esquivel	Consultant									
R. Frezza	Member	670.00	353.3	\$ 236,711.00	670.00	412.3	\$ 276,241.00	725.00	391.7	\$ 283,982.50
S. Cunningham	Member	760.00	132.5	\$ 100,700.00	760.00	89.8	\$ 68,248.00			
T. Sell	Consultant									
W. Dlugolecki	Consultant									
<b>Totals</b>			<b>1,609.5</b>	<b>\$ 854,876.50</b>		<b>1,478.6</b>	<b>\$ 781,157.50</b>		<b>919.7</b>	<b>\$ 539,648.00</b>

Summary of *Final Fees* by Professional

## Capstone – 2004-2014

Professional	Title	2013			2014			Grand Total	
		Bill Rate	Total Hours	Total Fees	Bill Rate	Total Hours	Total Fees	Total Hours	Total Fees
B. Aronson	Consultant							28.5	\$ 11,257.50
B. Bingham	Executive Director							18.7	\$ 13,277.00
B. Rosensaft	Consultant							2.0	\$ 600.00
C. Cummins	Consultant							20.1	\$ 7,738.50
C. Griffin	Research Consultant	125.00	14.0	\$ 1,750.00				14.0	\$ 1,750.00
C. Lister	Research Consultant							2.0	\$ 250.00
C. Provorny	Consultant							18.8	\$ 6,110.00
C. Stryker	Consultant							45.3	\$ 23,782.50
C. Troyer	Consultant							1,351.9	\$ 532,322.50
C. Walker	Consultant							9.6	\$ 1,680.00
D. O'Rourke	Consultant							63.3	\$ 15,825.00
E. Ordway	Member	830.00	49.3	\$ 40,919.00	875.00	2.2	\$ 1,925.00	1,460.5	\$ 914,673.50
J. Bloom	Consultant							9.4	\$ 2,538.00
J. Dolan	Director							5,560.5	\$ 2,283,299.00
J. Durans	Paraprofessional							8.3	\$ 830.00
J. Policano	Consultant							1.0	\$ 450.00
J. Rooney	Consultant							17.1	\$ 6,412.50
J. Schwendeman	Consultant							3.0	\$ 1,005.00
J. Surdoval	Consultant							88.0	\$ 33,000.00
J. Vizzini	Consultant							18.5	\$ 6,197.50
J. Woods	Paraprofessional							23.0	\$ 2,030.50
K. Crail	Consultant							2.1	\$ 871.50
L. Ahearn	Director	420.00	150.5	\$ 63,210.00				197.1	\$ 81,850.00
L. Hamilton	Consultant							2,672.1	\$ 949,093.50
L. Hirschman	Paraprofessional							2.7	\$ 318.00
M. Desalvio	Research/ Director	195.00	1.8	\$ 351.00				298.3	\$ 47,888.00
M. Hakoun	Research							187.2	\$ 28,072.50
M. Haverkamp	Paraprofessional	120.00	1.7	\$ 204.00	120.00	22.5	\$ 2,700.00	53.5	\$ 6,420.00
M. Mulligan	Executive Director							1.6	\$ 960.00
M. Viola	Paraprofessional	120.00	13.0	\$ 1,560.00	120.00	1.6	\$ 192.00	41.2	\$ 4,944.00
N. Backer	Paraprofessional							410.2	\$ 39,271.00
O. Freidzon	Research Managing Director	305.00	1.0	\$ 305.00				4.5	\$ 1,267.50
P. Foose	Paraprofessional							3.4	\$ 405.00
P. Freyer	Consultant							218.2	\$ 73,097.00
R. Esquivel	Consultant							34.0	\$ 11,900.00
R. Frezza	Member	760.00	420.0	\$ 319,200.00	800.00	29.4	\$ 23,520.00	3,272.4	\$ 2,010,087.50
S. Cunningham	Member							2,914.8	\$ 1,660,649.25
T. Sell	Consultant							59.2	\$ 16,300.00
W. Dlugolecki	Consultant							84.4	\$ 37,980.00
<b>Totals</b>			<b>651.3</b>	<b>\$ 427,499.00</b>		<b>55.7</b>	<b>\$ 28,337.00</b>	<b>19,220.3</b>	<b>\$ 8,836,403.75</b>



**ATTACHMENT B2****Summary of *Final* Fees by Task Code****FTI P&M – 2001-2004**

<b>Task Code</b>	<b>2001</b>		<b>2002</b>		<b>2003</b>		<b>2004</b>		<b>Total</b>	
	<b>Hours</b>	<b>Fees</b>	<b>Hours</b>	<b>Fees</b>	<b>Hours</b>	<b>Fees</b>	<b>Hours</b>	<b>Fees</b>	<b>Hours</b>	<b>Fees</b>
Claims Analysis/ Objections/ Administration (asbestos)	-	\$ -	46.9	\$ 56,524.00	56.0	\$ 23,991.50	2.7	\$ 1,144.50	105.6	\$ 81,660.00
Asset Acquisitions/Business Combinations	63.9	\$ 22,573.50	95.4	\$ 34,747.50	-	\$ -	-	\$ -	159.3	\$ 57,321.00
Business Analysis	671.2	\$ 231,224.00	910.7	\$ 293,239.00	208.7	\$ 91,422.00	-	\$ -	1,790.6	\$ 615,885.00
Corporate Finance	-	\$ -	65.7	\$ 25,753.50	215.0	\$ 93,592.00	-	\$ -	280.7	\$ 119,345.50
Creditors Committee	73.3	\$ 30,416.50	115.0	\$ 50,532.00	83.4	\$ 41,855.50	25.8	\$ 13,287.50	297.5	\$ 136,091.50
Compensation of Professionals (Fee Applications)	180.6	\$ 55,834.00	299.8	\$ 94,637.50	164.0	\$ 37,578.00	25.9	\$ 7,378.50	670.3	\$ 195,428.00
Tax/General	-	\$ -	7.9	\$ 2,765.00	-	\$ -	-	\$ -	7.9	\$ 2,765.00
Valuation	338.7	\$ 88,764.50	8.7	\$ 3,406.50	-	\$ -	-	\$ -	347.4	\$ 92,171.00
Employee Benefits/Pension	387.0	\$ 133,421.00	11.8	\$ 4,803.50	57.1	\$ 25,510.00	-	\$ -	455.9	\$ 163,734.50
Data Analysis	72.4	\$ 27,681.00	258.3	\$ 92,619.00	1,537.2	\$ 646,962.50	165.0	\$ 70,880.00	2,032.9	\$ 838,142.50
Case Administration	-	\$ -	70.2	\$ 12,467.50	78.2	\$ 5,865.00	0.8	\$ 60.00	149.2	\$ 18,392.50
<b>TOTAL</b>	<b>1,787.1</b>	<b>\$ 589,914.50</b>	<b>1,890.4</b>	<b>\$ 671,495.00</b>	<b>2,399.6</b>	<b>\$ 966,776.50</b>	<b>220.2</b>	<b>\$ 92,750.50</b>	<b>6,297.3</b>	<b>\$ 2,320,936.50</b>

## ATTACHMENT B2

Summary of *Final* Fees by Task Code

## Capstone – 2004-2014

Task Code	2004 Hours	2004 Fees	2005 Hours	2005 Fees	2006 Hours	2006 Fees	2007 Hours	2007 Fees	2008 Hours	2008 Fees	2009 Hours	2009 Fees
01. Acquisitions	165.5	\$ 69,484.50	286.3	\$ 115,606.00	386.0	\$ 173,036.50	180.9	\$ 84,315.50	210.1	\$ 104,254.00	144.0	\$ 68,620.50
02. Case Administration	0.8	\$ 112.50	-	\$ -	-	\$ -	-	\$ -	0.9	\$ 355.50	-	\$ -
03. Claims Analysis & Valuation	12.4	\$ 5,034.00	34.1	\$ 15,441.00	314.8	\$ 147,952.50	393.4	\$ 185,453.00	491.6	\$ 247,280.00	113.3	\$ 61,293.50
04. Creditor Committee Matters	89.5	\$ 38,269.75	108.1	\$ 46,476.00	173.5	\$ 79,092.50	233.8	\$ 99,391.00	170.3	\$ 89,585.50	110.1	\$ 55,659.00
05. Employee Matters/KERP/Other	63.5	\$ 26,396.50	132.6	\$ 56,725.00	25.8	\$ 12,519.00	154.5	\$ 72,479.50	87.1	\$ 43,151.00	134.7	\$ 70,124.00
06. Environmental Mtrs/Regs/Litig.	-	\$ -	103.9	\$ 43,840.00			30.1	\$ 15,005.50	213.6	\$ 108,775.50	2.8	\$ 1,647.50
07. Fee Applications & Invoices	319.1	\$ 71,476.00	170.1	\$ 42,490.00	218.7	\$ 72,603.50	145.9	\$ 46,743.00	115.5	\$ 32,104.50	123.8	\$ 36,068.00
08. Financial Analysis - Schedules & Statements	503.1	\$ 198,742.00	1,016.1	\$ 399,807.50	856.1	\$ 363,301.50	536.1	\$ 248,760.50	223.7	\$ 105,577.00	316.9	\$ 165,406.00
09. Financial Analysis - Business Plan	148.2	\$ 60,034.25	314.4	\$ 114,857.50	329.0	\$ 143,285.50	280.0	\$ 129,244.00	111.6	\$ 56,180.50	111.5	\$ 61,493.50
10. Financial Analysis - Cash Collateral and DIP Financing	-	\$ -	-	\$ -	-	\$ -	-	\$ -	25.6	\$ 10,800.50	-	\$ -
11. Financial Analysis - Other	327.8	\$ 120,854.75	588.4	\$ 214,780.50	591.9	\$ 221,759.50	1.6	\$ 600.00	-	\$ -	-	\$ -
12. Prep. for /Participate in Meetings with Banks	-	\$ -					-	\$ -	-	\$ -	-	\$ -
15. Plan & Disclosure Statement	342.4	\$ 144,342.50	159.4	\$ 69,869.50	138.1	\$ 56,185.50	-	\$ -	221.3	\$ 116,492.00	571.7	\$ 313,959.50
17. Preparation and Attendance at Hearings	5.8	\$ 2,175.00					-	\$ -			22.8	\$ 12,733.00
19. Tax Issues	30.6	\$ 14,119.25	89.2	\$ 40,045.50	24.6	\$ 9,811.00	83.2	\$ 41,694.00	45.0	\$ 23,232.00	79.1	\$ 41,129.50
20. Valuation	147.4	\$ 60,448.25	20.7	\$ 9,404.50	3.5	\$ 1,942.50	-	\$ -	-	\$ -	-	\$ -
21. Research	12.9	\$ 1,927.50	-	\$ -	23.8	\$ 3,570.00	27.6	\$ 4,416.00	85.5	\$ 14,107.50	36.7	\$ 6,239.00
26. Meetings with Debtors	94.8	\$ 40,826.00	56.2	\$ 22,655.50	87.2	\$ 37,174.00	50.4	\$ 22,827.00	32.2	\$ 15,587.50	4.2	\$ 1,764.00
27. Plan of Reorganization/Disclaimer Statement	-	\$ -	-	\$ -			-	\$ -	-	\$ -	-	\$ -
28. Special Case Issues - Asbestos	41.1	\$ 14,746.00	22.3	\$ 5,844.00	2.1	\$ 766.50	-	\$ -	-	\$ -	-	\$ -
30. Exit Financing												
35. Litigation	0.7	\$ 346.50	0.3	\$ 159.00	-	\$ -	-	\$ -	-	\$ -	-	\$ -
<b>Totals</b>	<b>2,305.2</b>	<b>\$ 869,335.25</b>	<b>3,102.1</b>	<b>\$ 1,198,001.50</b>	<b>3,175.1</b>	<b>\$ 1,323,000.00</b>	<b>2,117.5</b>	<b>\$ 950,929.00</b>	<b>2,034.0</b>	<b>\$ 967,483.00</b>	<b>1,771.6</b>	<b>\$ 896,137.00</b>

## Summary of Final Fees by Task Code

## Capstone – 2004-2014

Task Code	2010 Hours	2010 Fees	2011 Hours	2011 Fees	2012 Hours	2012 Fees	2013 Hours	2013 Fees	2014 Hours	2014 Fees	Total Hours	Total Fees
01. Acquisitions	178.1	\$ 95,711.00	331.9	\$ 178,373.50	86.7	\$ 50,377.50	73.3	\$ 50,625.00	-	\$ -	2,042.8	\$ 990,404.00
02. Case Administration	-	\$ -	-	\$ -	20.4	\$ 12,748.50	51.0	\$ 35,388.00	5.8	\$ 4,640.00	78.9	\$ 53,244.50
03. Claims Analysis & Valuation	90.4	\$ 49,835.50	59.1	\$ 32,167.50	57.4	\$ 38,968.50	22.6	\$ 17,337.00	0.9	\$ 720.00	1,590.0	\$ 801,482.50
04. Creditor Committee Matters	92.5	\$ 49,262.50	61.4	\$ 29,680.00	35.8	\$ 17,763.50	-	\$ -	1.8	\$ 1,462.50	1,076.8	\$ 506,642.25
05. Employee Matters/KERP/Other	143.8	\$ 78,562.00	160.3	\$ 88,325.50	80.7	\$ 44,495.00	35.0	\$ 25,925.00	-	\$ -	1,018.0	\$ 518,702.50
06. Environmental Mtrs/Regs/Litig.	8.8	\$ 4,199.50	-	\$ -	-	\$ -	-	\$ -	-	\$ -	359.2	\$ 173,468.00
07. Fee Applications & Invoices	119.9	\$ 35,971.50	120.8	\$ 40,151.00	58.0	\$ 25,156.00	46.3	\$ 26,011.00	28.3	\$ 6,274.50	1,466.4	\$ 435,049.00
08. Financial Analysis - Schedules & Statements	518.3	\$ 290,408.00	308.5	\$ 170,555.50	322.2	\$ 185,766.00	372.2	\$ 234,572.00	2.6	\$ 2,080.00	4,975.8	\$ 2,364,976.00
09. Financial Analysis - Business Plan	243.8	\$ 138,488.00	164.8	\$ 92,078.50	153.0	\$ 94,697.50	0.4	\$ 332.00	-	\$ -	1,856.7	\$ 890,691.25
10. Financial Analysis - Cash Collateral and DIP Financing	-	\$ -	11.1	\$ 5,587.50	20.0	\$ 10,940.00	12.7	\$ 9,701.00	-	\$ -	69.4	\$ 37,029.00
11. Financial Analysis - Other	-	\$ -	136.9	\$ 81,764.50	10.0	\$ 7,334.00	0.9	\$ 705.00	-	\$ -	1,657.5	\$ 647,798.25
12. Prep. for /Participate in Meetings with Banks	-	\$ -			0.3	\$ 238.50	1.3	\$ 1,016.00	-	\$ -	1.6	\$ 1,254.50
15. Plan & Disclosure Statement	126.9	\$ 69,835.50	55.0	\$ 33,790.00	45.3	\$ 31,299.50	15.1	\$ 10,696.00	-	\$ -	1,675.2	\$ 846,470.00
17. Preparation and Attendance at Hearings					-	\$ -	1.6	\$ 1,216.00	-	\$ -	30.2	\$ 16,124.00
19. Tax Issues	55.9	\$ 31,841.50	39.4	\$ 20,948.50	-	\$ -	-	\$ -	-	\$ -	447.0	\$ 222,821.25
20. Valuation	18.4	\$ 8,188.00	1.1	\$ 737.00	-	\$ -	-	\$ -	-	\$ -	191.1	\$ 80,720.25
21. Research	11.4	\$ 1,995.00	25.9	\$ 5,390.50	3.3	\$ 610.50	0.8	\$ 156.00	-	\$ -	227.9	\$ 38,412.00
26. Meetings with Debtors	1.3	\$ 578.50			2.2	\$ 1,595.00			-	\$ -	328.5	\$ 143,007.50
27. Plan of Reorganization/Disclaimer Statement	-	\$ -	2.4	\$ 1,608.00	24.4	\$ 17,658.00	17.8	\$ 13,591.00	-	\$ -	44.6	\$ 32,857.00
28. Special Case Issues - Asbestos	-	\$ -	-	\$ -	-	\$ -	-	\$ -	-	\$ -	65.5	\$ 21,356.50
30. Exit Financing									16.3	\$ 13,160.00	16.3	\$ 13,160.00
35. Litigation	-	\$ -	-	\$ -	-	\$ -	0.3	\$ 228.00	-	\$ -	1.3	\$ 733.50
<b>Totals</b>	<b>1,609.5</b>	<b>\$ 854,876.50</b>	<b>1,478.6</b>	<b>\$ 781,157.50</b>	<b>919.7</b>	<b>\$ 539,648.00</b>	<b>651.3</b>	<b>\$ 427,499.00</b>	<b>55.7</b>	<b>\$ 28,337.00</b>	<b>19,220.3</b>	<b>\$ 8,836,403.75</b>

**ATTACHMENT B2****Summary of *Final* Expenses****FTI P&M – 2001-2004**

<b>Expense Type</b>	<b>Expense Total</b>
Copies	\$ 11,181.83
Telephone	\$ 7,825.42
Toll Charges	\$ 1,005.69
Fax	\$ 1,072.75
Postage, FedEx	\$ 1,868.06
Transportation, lodging, tolls, parking	\$ 12,156.88
Meals	\$ 350.68
Outside Services	\$ 348.62
Research Services	\$ 853.20
Word Processing	\$ 4,923.75
Doc Prep and Handling	\$ 6,570.00
Seminar	\$ 3,230.00
<b>Total</b>	<b>\$ 51,386.88</b>

**ATTACHMENT B2****Summary of *Final* Expenses****Capstone – 2004-2014**

<b>Expense Type</b>	<b>Expense Total</b>
Airfare/Train	\$4,982.45
Auto Rental/Taxi	\$1,082.88
Copies	\$4,214.58
Faxes	\$494.50
Hotel	\$4,013.30
Meals	\$1,487.90
Mileage	\$918.10
Parking/Tolls	\$1,611.30
Parking/Tolls/Mileage	\$864.88
Photocopies	\$11.10
Postage/FedEx	\$731.37
Purchased Services	\$713.38
Research	\$7,828.68
Scans	\$5,390.80
Subscription Fees	\$364.10
Supplies	\$120.49
Taxi	\$120.00
Telecom	\$22,453.48
<b>Total</b>	<b>\$57,403.29</b>

**FORTY-FIRST QUARTERLY AND FINAL APPLICATION OF  
CAPSTONE ADVISORY GROUP, LLC, FINANCIAL ADVISORS TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION  
FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES**

**APPLICATION**

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (as amended, the “Bankruptcy Code”, Fed. R. Bankr. P. 2016, the Retention Order (as defined below), the Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Professionals and Official Committee Members (the “Interim Compensation Order”), the Amendment to the Administrative Order effective April 17, 2002 (the “Amendment”) and Del.Bankr.LR 2016-2, Capstone Advisory Group, LLC (“Capstone”), Financial Advisors to the Official Committee of Unsecured Creditors (the “Committee”) of W.R. Grace & Co. and its sixty-one domestic subsidiaries and affiliates that are debtors and debtors-in-possession (the “Debtors”), hereby applies for an order allowing it, (i) compensation in the amount of \$11,104,136.98 for professional services rendered by Capstone, and its predecessor FTI Policano & Manzo (“FTI P&M”) as financial advisors for the Committee, (ii) reimbursement for the actual and necessary expenses incurred by Capstone, and its predecessor FTI P&M, in rendering such services in the amount of \$97,859.59 (the “FORTY-FIRST Quarterly and Final Fee Application”), in each case for the final period from APRIL 20, 2001 THROUGH FEBRUARY 3, 2014 (the “Final Fee Period”), (iii) compensation in the amount of \$28,337.00 for professional services rendered by Capstone as financial advisors for the Committee, (ii) reimbursement for the actual and necessary expenses incurred by Capstone in rendering such services in the amount of \$31.05 (the “FORTY-FIRST Quarterly and Final Fee Application”), in each case for the interim quarterly period from

JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014 (the “Interim Fee Period”)<sup>4</sup>. In support of this Application, Capstone respectfully states as follows:

**Professional Fees and Disbursements**

1. Pursuant to the procedures set forth in the Administrative Fee Order and Amendment, professionals may apply for monthly compensation and reimbursement (each such application, a “Monthly Fee Application”), and the notice parties listed in the Administrative Fee Order and Amendment may object to such request. If no notice party objects to a professional’s Monthly Fee Application within twenty (20) days after the date of service of the Monthly Fee Application, the applicable professional may submit to the Court a certification of no objection whereupon the Debtors were authorized to pay interim compensation and reimbursement of 80% of the fees and 100% of the expenses requested.
2. Furthermore, and also pursuant to the Administrative Fee Order and Amendment, professionals are to file and serve upon the notice parties a quarterly request (a “Quarterly Fee Application”) for interim Court approval and allowance of the Monthly Fee Applications filed during the quarter covered by that Quarterly Fee Application. If the Court grants the relief requested by the Quarterly Fee Application, the Debtors are authorized and directed to pay the professional 100% of the fees and expenses requested in the Monthly Fee Applications covered by that Quarterly Fee Application less any amounts previously paid in connection with the Monthly Fee Applications. Any payment made pursuant to the Monthly Fee Applications or a Quarterly Fee Application is subject to final approval of all fees and expenses at a hearing on the professional’s final fee application.

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<sup>4</sup> As previously noted, included in this request are time charges incurred after February 3, 2014 in connection with the preparation of this fee application.

3. Pursuant to an Application submitted to the Court on or about February 20, 2004, and by a Court order dated June 8, 2004 (the “Retention Order”), Capstone was retained as financial advisors for the Committee, nunc pro tunc to February 4, 2004.
4. Capstone, which was formed by former employees of FTI, was retained by the Committee instead and in place of FTI Consulting Inc. (“FTI”). Under the Consent Order Authorizing the Employment and Retention of Capstone Corporate Recovery, LLC as Financial Advisors for the Official Committee of Unsecured Creditors and Limited the Scope of the Services to be Rendered by FTI Consulting, Inc. [docket no. 5758], FTI continues to be retained by the Committee in a limited capacity to perform tax-related services.
5. Since its retention, Capstone has continuously and vigorously pursued the Committee’s interests in these cases.
6. Capstone’s professionals include financial advisors specializing in insolvency restructuring and related matters. Since being retained by the Committee, Capstone has rendered professional services to the Committee as requested and as necessary and appropriate in furtherance of the interests of the unsecured creditors of the Debtors’ estates. Professional services rendered by Capstone included analyzing the Debtors’ existing and projected financial information and distributing to the Committee reports discussing this information’s impact upon creditors. Capstone respectfully submits that the professional services that it rendered on behalf of the Committee were necessary and have directly benefited the creditor constituents represented by the Committee and have contributed to the effective administration of these cases.
7. This is the FORTY-FIRST Quarterly and Final Fee Application for compensation for services rendered that Capstone has filed with the Bankruptcy Court in connection with the representation of the Committee in these chapter 11 cases.



8. Capstone has filed the following Monthly Fee Applications for interim compensation during the Interim Fee Period:

- a. One Hundred and Twentieth application of Capstone Advisory Group, LLC, financial advisor to the Official Committee of Unsecured Creditors, for allowance of compensation for service rendered and reimbursement of expenses incurred for the period from January 1, 2014 through January 31, 2014, filed on or about March 11, 2014 (the "One Hundred and Twentieth Fee Application") attached hereto as Exhibit II.

Capstone has not filed any other Quarterly Fee Applications for the Interim Fee Period.

9. During the Final Fee Period, FTI P&M has filed thirty-four Monthly Interim Fee Applications and twelve Quarterly Fee Applications and Capstone has filed one hundred and twenty Monthly Fee Applications and forty Quarterly Fee Applications, as listed in **Attachments A1 and A2**.

#### **Description of Services, Fees and Expenses**

10. During the Final Fee Period, the Applicant rendered professional services aggregating a total of 25,517.55 hours in the discharge of its duties as financial advisors to the Committee. The Applicant is seeking a final allowance for compensation of professional services rendered to the Debtors of \$11,104,136.98 representing 100% of fees incurred, and reimbursement of expenses in connection therewith of \$97,859.59. During the Forty-First Quarterly Period, the Applicant rendered professional services aggregating a total of 55.70 hours in the discharge of its duties as financial advisors to the Committee. The Applicant is seeking an interim allowance for compensation of professional services rendered to the Debtors of \$ 28,337.00 representing 100% of fees incurred, and reimbursement of expenses in connection therewith of \$ 31.05. The Applicant, respectfully, submits the following:

- a) The Applicant believes that the interim and final fees applied for herein for professional services rendered in performing accounting and advisory services for the Committee in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtors' capitalization structure and financial condition, the Debtors' financial accounting resources and the results obtained.

- b) All expenses were billed at actual cost, exclusive of amortization of the cost of investment, equipment or capital outlay. Internal charges for outgoing out-of-town facsimile transmissions were billed at \$1.00 per page for domestic transmissions. Photocopy charges were billed at actual cost for external copying and \$.10 per page for internal copying. Capstone believes that these charges reflect its actual out-of-pocket costs.
- c) The disbursements and expenses have been incurred in accordance with Capstone's normal practice of charging clients for expenses clearly related to and required by particular matters. Such expenses were often incurred to enable Capstone to devote time beyond normal office hours to matters that imposed extraordinary time demands. Capstone has endeavored to minimize these expenses to the fullest extent possible.
- d) During the Final Period, FTI P&M expended an aggregate of 6,297.25 hours, and Capstone expended an aggregate of 19,220.30 hours, substantially all of which was expended by the professional staff of the respective firm. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. A small staff was utilized to optimize efficiencies and avoid redundant efforts. The staff of the Debtors or their advisors has been utilized where practical and prudent.
- e) During the Interim Period Capstone expended an aggregate of 55.70 hours, substantially all of which was expended by the professional staff of Capstone. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. A small staff was utilized to optimize efficiencies and avoid redundant efforts. The staff of the Debtors or their advisors has been utilized where practical and prudent.
- f) Capstone's approach is to utilize senior, experienced personnel and to encourage the Debtors to provide the staff-level support and analysis to minimize total cost. In addition, Capstone's hourly rates for professionals of comparable experience are often less than its competitors, the "Big-Four" accounting firms and certain other nationally-recognized specialty firms.
- g) Because Capstone's core staff consisted of senior professionals who performed a vast amount of the work, time spent communicating internally and reviewing the work product of junior associates was kept to a minimum. Additionally, because of the experience of Capstone's professionals, in many instances only one or two Capstone representatives attended meetings or conference calls or performed specific functions.
- h) Edwin N. Ordway, Jr., a senior member of the firm in charge of this case, directed the activities of the Capstone team, calling upon his more than twenty years of experience in restructuring and insolvency matters, including more than 100 cases, many as large and complex, and some larger and more complex than

this matter, such as Kmart, Sunbeam Products, Aleris, Smurfit-Stone, Tropicana, Polaroid, and Cooper-Standard.

- i) To the best of the Applicant's knowledge and belief, there has been no duplication of services between the Applicant and any other accountants or consultants to the bankruptcy estate.
- j) Capstone's travel time policy is for professional personnel to travel outside of business hours when possible. Such time is not charged to a client unless productive work is performed during the travel period. In this engagement, non-productive travel time is not being charged to the Debtors.
- k) In providing a reimbursable service such as copying or telephone, the Applicant does not make a profit on that service. In charging for a particular service, Capstone does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment or capital outlay. In seeking reimbursement for a service which the Applicant justifiably purchased or contracted for from a third party, Capstone requests reimbursement only for the amount billed to Capstone by such third party vendor and paid by Capstone to that vendor.
- l) Annexed hereto as Attachment B1 are summaries of fees and hours by professional and by task during the FORTY-FIRST Interim Period and a summary of expenses for the FORTY-FIRST Interim Period.
- m) Annexed hereto as Attachment B2 are summaries of fees and hours by professional and by task during the FINAL Fee Period.
- n) Annexed hereto as Exhibit II is the monthly interim application that includes the detail of the services performed by the Applicant during the one hundred and twentieth monthly period at the direction of the Committee and its Counsel.
- o) No promises have been received by Capstone nor any member or employee thereof as to payment or compensation in connection with these cases other than in accordance with the provisions of the Bankruptcy Code. Neither Capstone nor any of its members, employees or independent contractors has entered into an agreement or understanding to share compensation with any other entity as described in Bankruptcy Rule 2016.
- p) As stated in the Affidavit of Edwin N. Ordway, Jr., annexed hereto as Exhibit I, all of the services for which interim and final compensation is sought herein were rendered for and on behalf of the Committee solely in connection with these cases.

11. The detail of services provided by Capstone during the Interim Fee Period is included in the monthly fee application attached as Exhibit II. A summary of the services provided by Capstone

during the Interim Fee Period is provided in Attachment B1. A summary of the services provided by FTI P&M and Capstone during the Final Fee Period is provided in Attachment B2.

**Relief Requested**

12. By this Forty-First Quarterly and Final Fee Application, Capstone requests that the Court approve the interim allowance of compensation for professional services rendered and the reimbursement of actual and necessary expenses incurred by Capstone for the Interim Fee Period, and as detailed in the January Monthly Application, less the amounts previously paid to Capstone pursuant to the procedures set forth in the Administrative Fee Order and Amendment.<sup>5</sup> Capstone also requests that the Court approve the final allowance of compensation for professional services rendered and the reimbursement of actual and necessary expenses incurred by FTI P&M and Capstone for the Final Fee Period, less the amounts previously paid pursuant to the procedures set forth in the Administrative Fee Order and Amendment. As stated above, the full scope of services provided and the related expenses incurred during the Interim Fee Period are fully described in the January Application, which is attached hereto as Exhibit II and the details provided in Attachment B1.

**Disinterestedness**

13. As disclosed in the affidavit of Edwin N. Ordway, Jr., (the “Affidavit”) Capstone does not hold or represent any interest adverse to the estates, and had been, at all relevant times, a disinterested person as that term is defined in section 101(4) of the Bankruptcy Code as modified by section 1107 of the Bankruptcy Code.

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<sup>5</sup> Capstone reserves the right to seek at a later date compensation for services rendered and reimbursement for expenses incurred during the January period that are not otherwise included in the January Monthly Application.

14. Capstone may have in the past represented, may currently represent, and likely in the future will represent parties-in-interest in connection with matters unrelated to the Debtors and the chapter 11 cases. Capstone disclosed in its Retention Application its connections to parties-in-interest that it has been able to ascertain using its reasonable efforts.

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WHEREFORE, Capstone respectfully requests that the Court enter an order, substantially in the form attached hereto,

- a) granting Capstone an allowance of (i) \$28,337.00 as compensation for reasonable and necessary professional services rendered to the Committee, and (ii) of \$ 31.05 for reimbursement of actual costs and expenses incurred for a total of \$28,368.05 owing and unpaid, for the Interim Fee Period from January 1, 2014 through February 3, 2014;
- b) granting Capstone and its predecessor FTI P&M an allowance of (i) \$11,104,136.98 as compensation for reasonable and necessary professional services rendered to the Committee, and (ii) of \$97,859.59 for reimbursement of actual costs and expenses incurred for a total of \$11,201,996.57, for the Final Fee Period from April 20, 2001 through February 3, 2014;
- c) authorizing and directing the Debtors to pay to Capstone the outstanding amount of such sums; and
- d) granting such other and further relief as this Court may deem just and proper.

Date: May 5, 2014

Capstone Advisory Group, LLC

By /s/ Edwin N. Ordway, Jr.  
Edwin N. Ordway, Jr.

Capstone Advisory Group, LLC  
Park 80 West  
250 Pehle Avenue, Suite 105  
Saddle Brook, NJ 07663  
(201) 587-7100

**Index to Exhibits**

**Exhibit I      Affidavit**

**Exhibit II      Fee Application for the Period January 1, 2014 – January 31, 2014**